

NAVIGATING THE FUTURE OF ETFs

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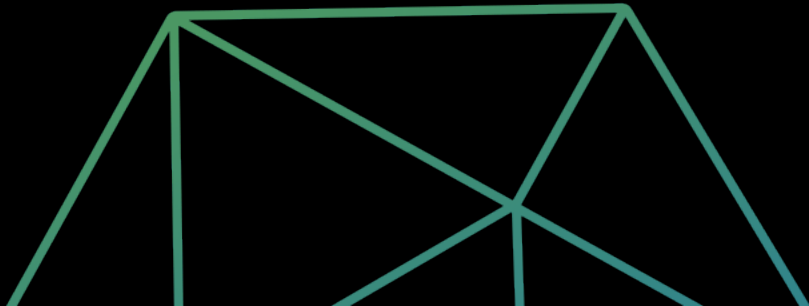
AGENDA

INVESTMENT LANDSCAPE

ETF MARKET OUTLOOK

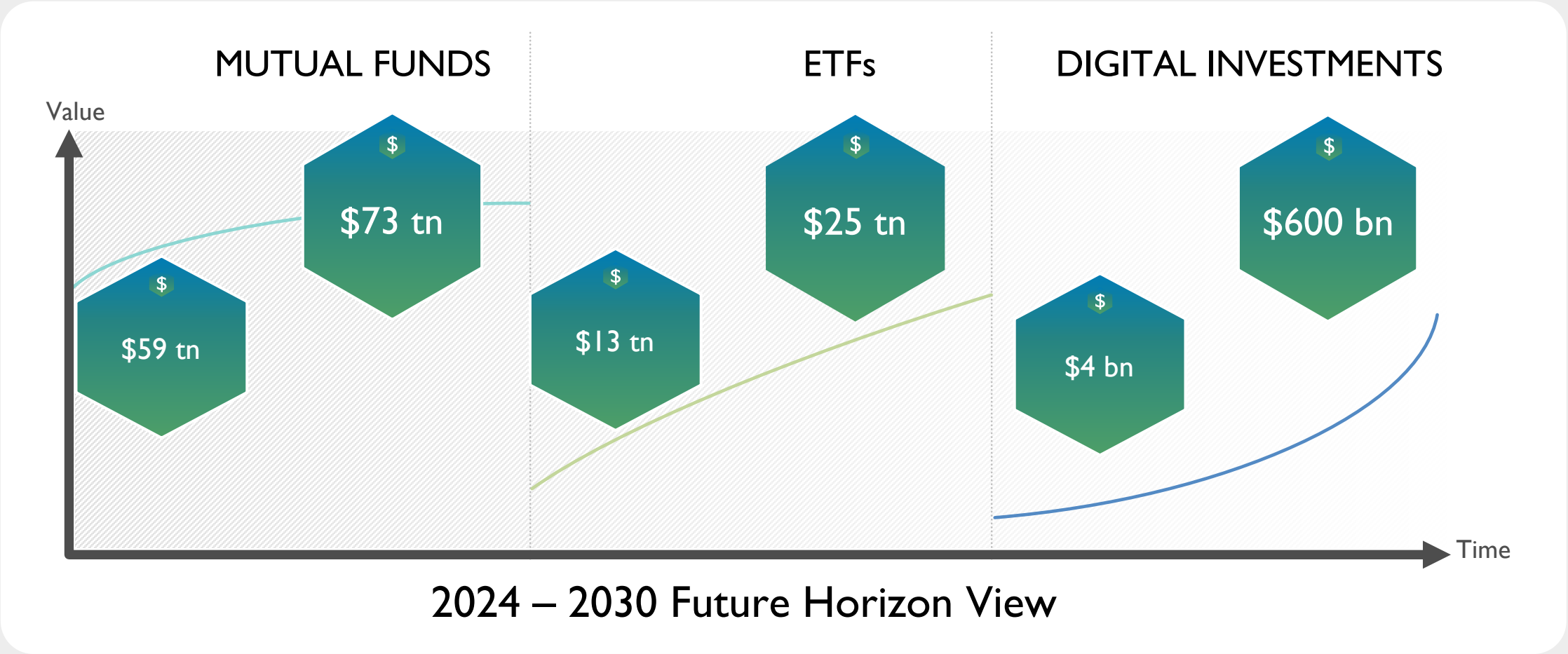
RESEARCH – ETF PRIMARY MARKETS

INVESTMENT LANDSCAPE



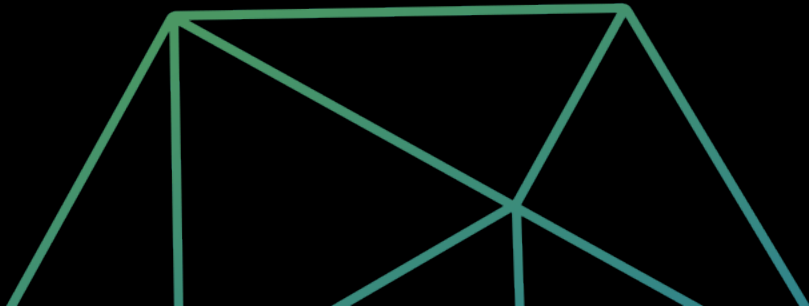
EVOLVING ASSET MANAGEMENT LANDSCAPE

THERE IS AN UNPRECEDENTED SHIFT TO DIGITAL UNDERWAY

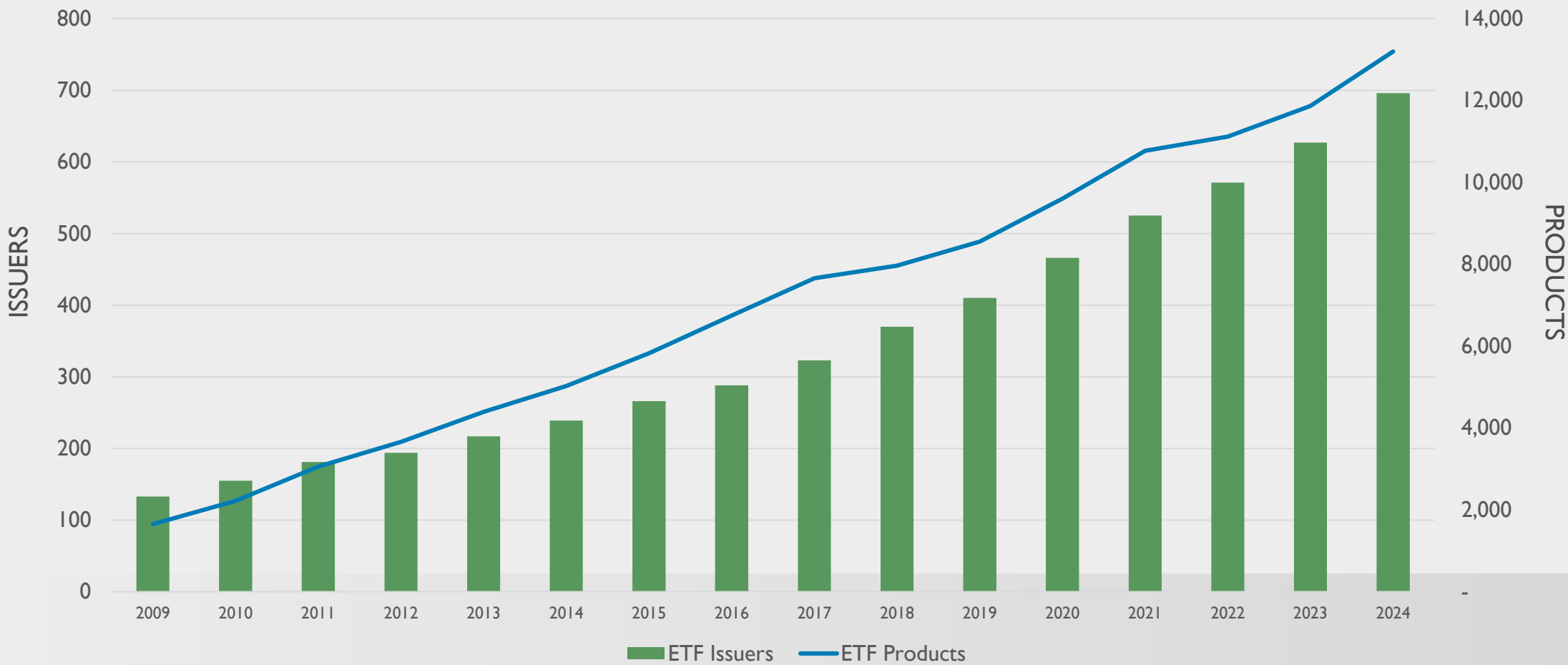


Sources:
IIFA, EY *how-etf-trends-are-shaping-market-growth-and-innovation-for-2025*, BCG *tokenized-funds-the-third-revolution-in-asset-management-decoded*

MARKET OUTLOOK

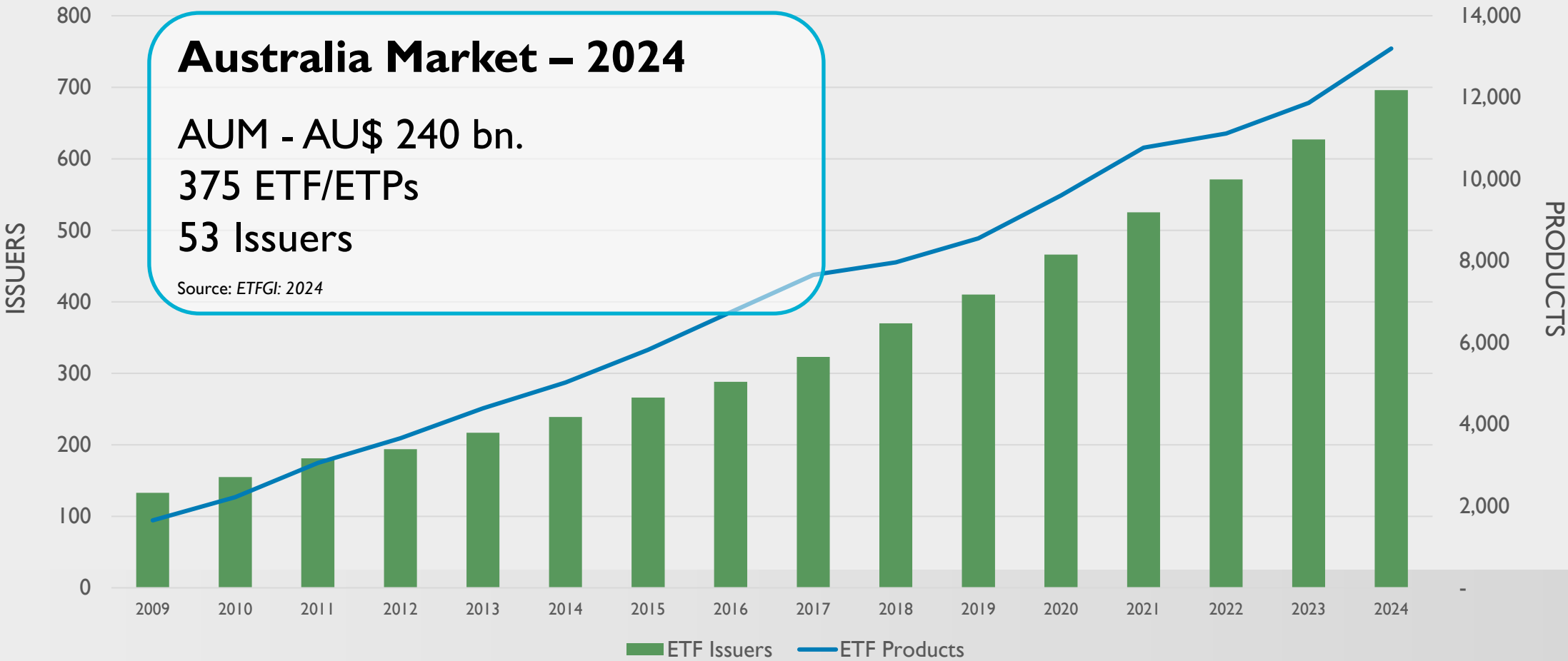


ETF GROWTH CONTINUES



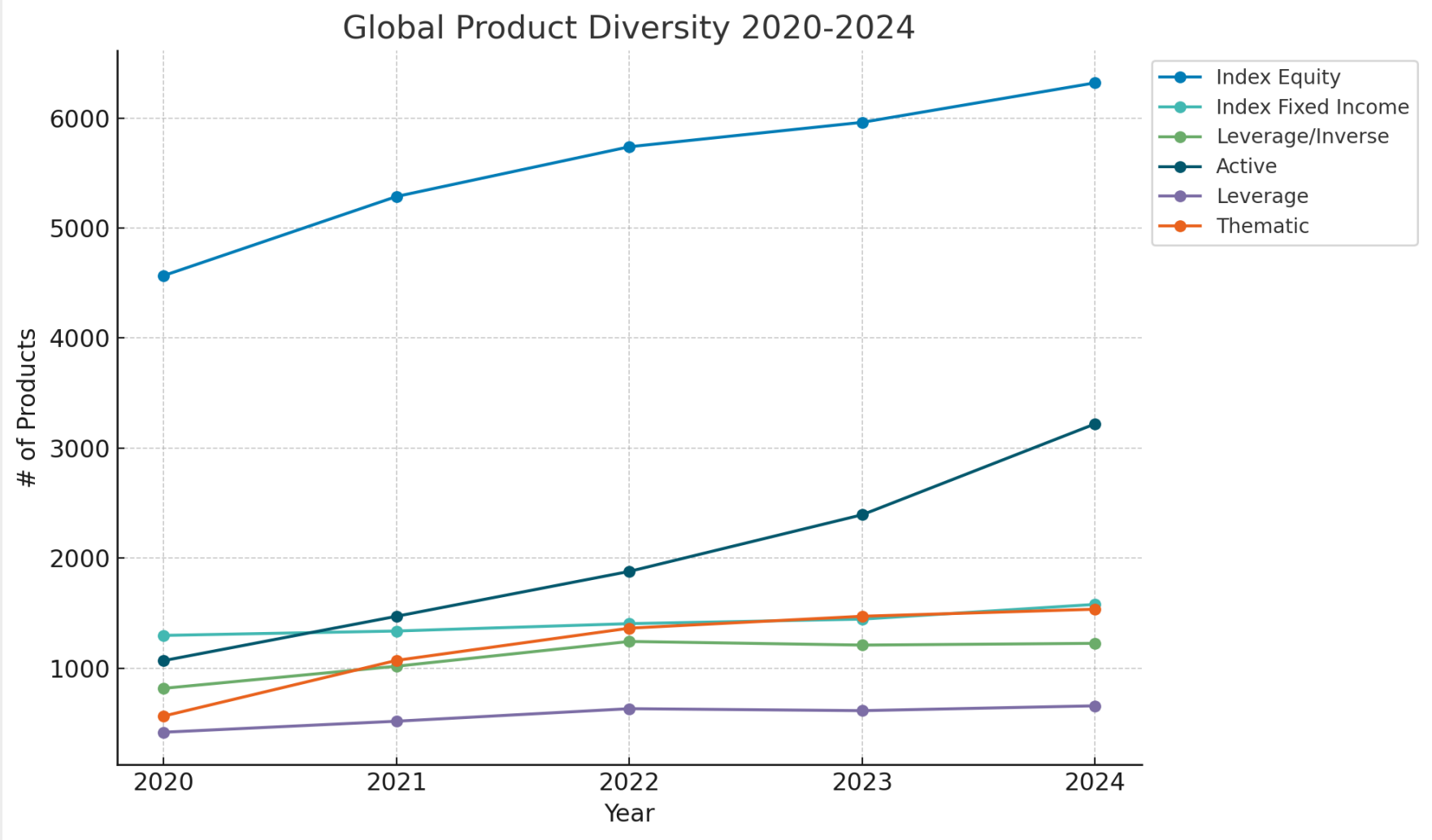
ETFGI: 2024

ETF GROWTH AUSTRALIA

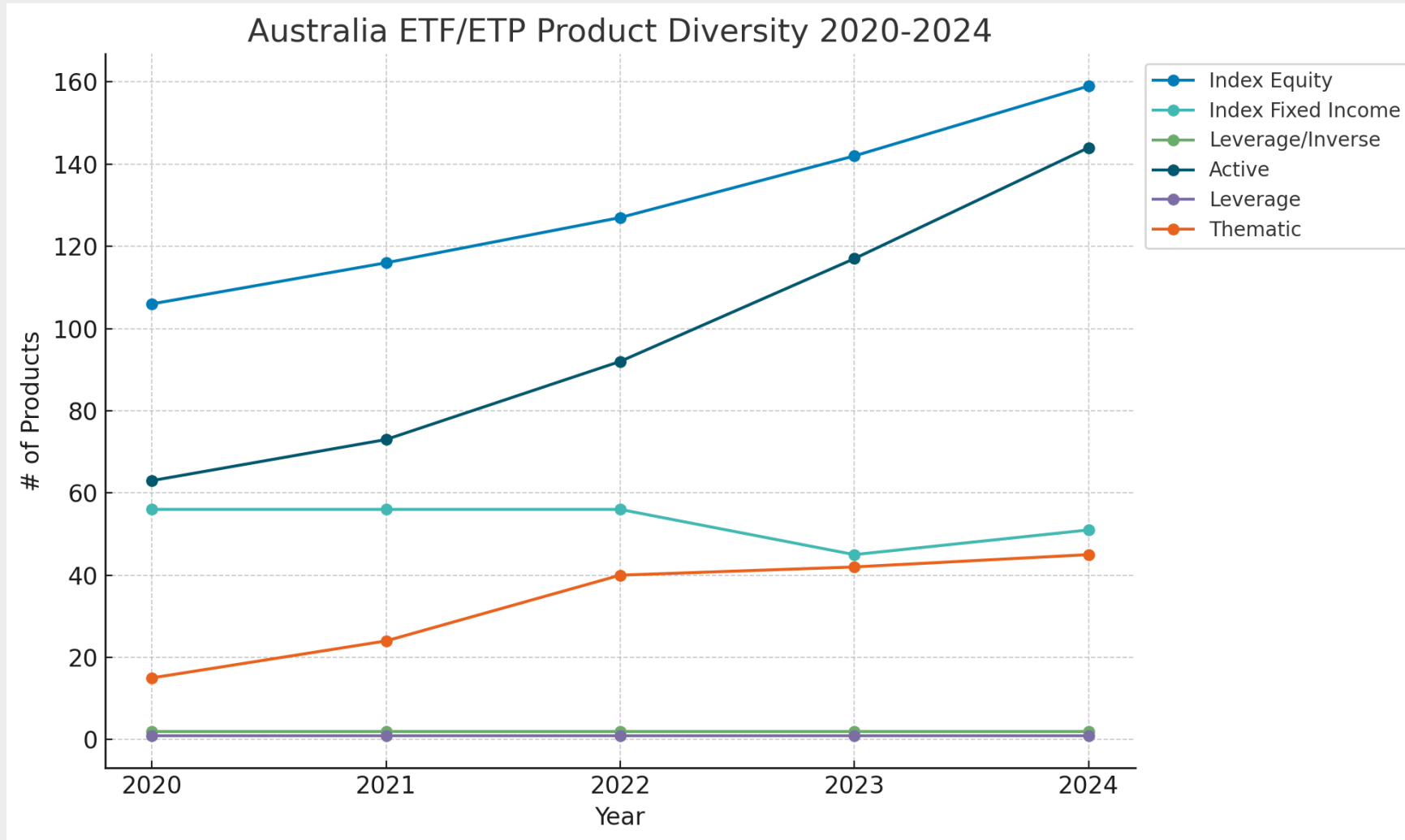


ETFGI: 2024

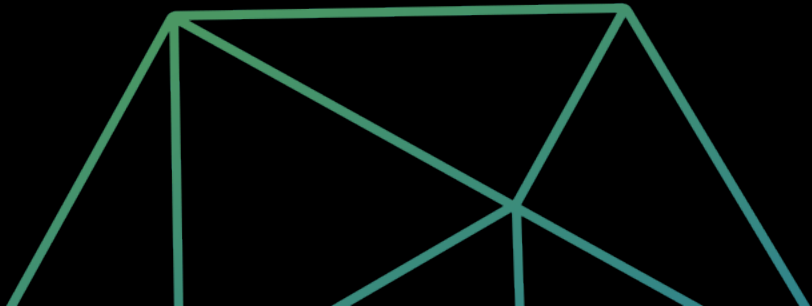
GROWING ETF/ETP PRODUCT COMPLEXITY - GLOBAL



THIS COMPLEXITY IS REFLECTED IN AUSTRALIA



ETF PRIMARY MARKET RESEARCH



NAVIGATING THE FUTURE OF ETFs

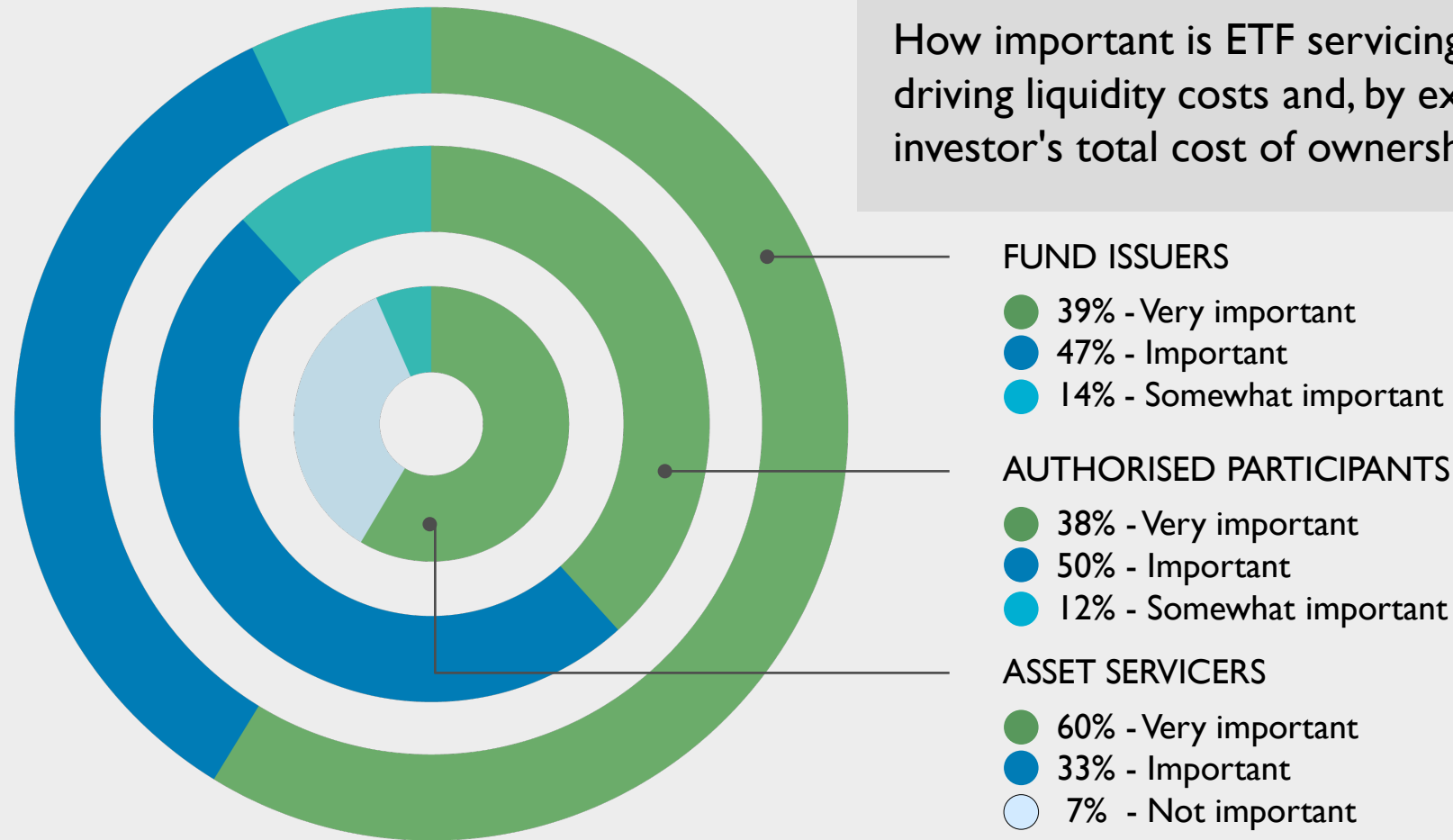
IN ASSOCIATION WITH  **ETF**
STREAM

We surveyed 55 – ETF Servicers,
Liquidity providers and ETF Issuers in 2024

OBJECTIVE: To understand the state of asset
servicing for European and APAC ETFs

ETF SERVICING IS CRUCIAL IN DRIVING LOWER COSTS FOR INVESTORS

How important is ETF servicing efficiency in driving liquidity costs and, by extension, an investor's total cost of ownership (TCO)?

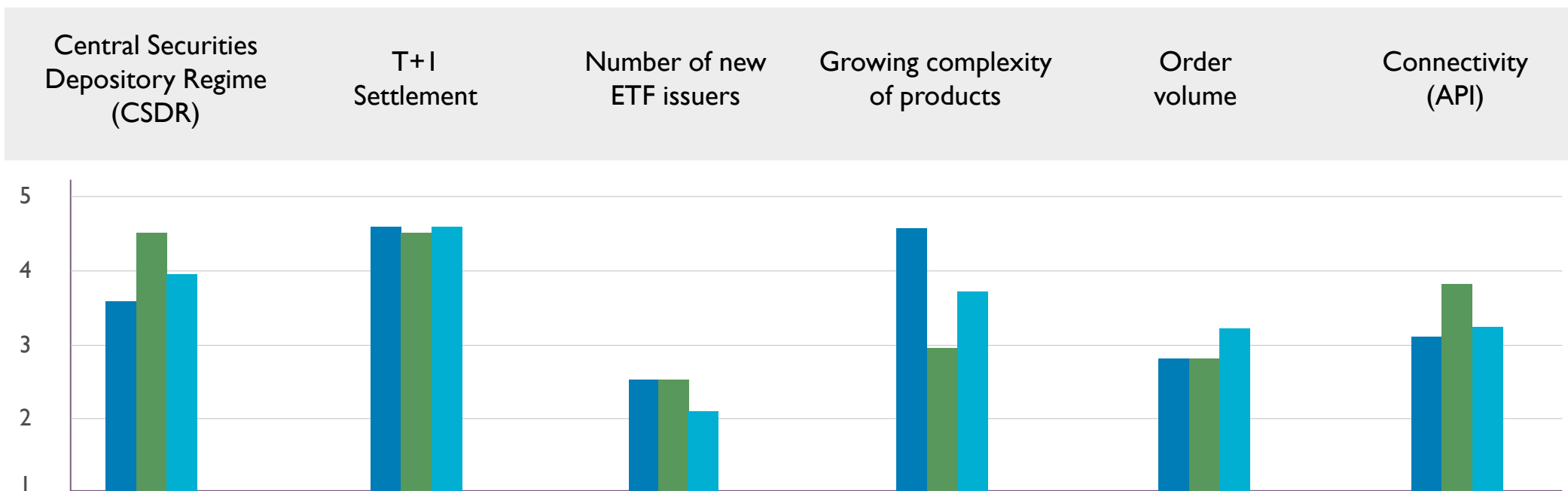


INCREASING PRODUCT COMPLEXITY IS CAUSE FOR CONCERN

What current and future industry developments will require improvements in primary market servicing technology?

(Rank in order of importance, the top being the most important)

- Fund Issuers
- Authorized Participants
- Asset servicers

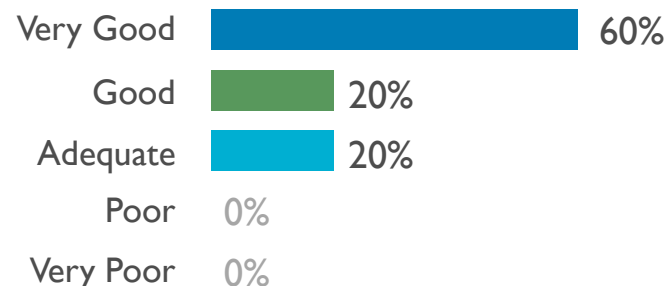


STATE OF PRIMARY MARKET ETF SERVICING

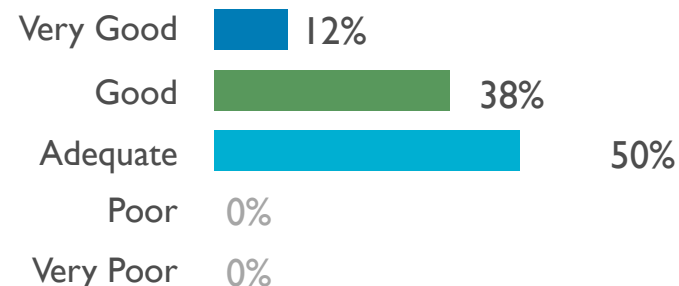
AUTOMATION IS LAGGING – AND THE INDUSTRY KNOWS IT

How do you rate current ETF servicing technology in relation to the primary market process?

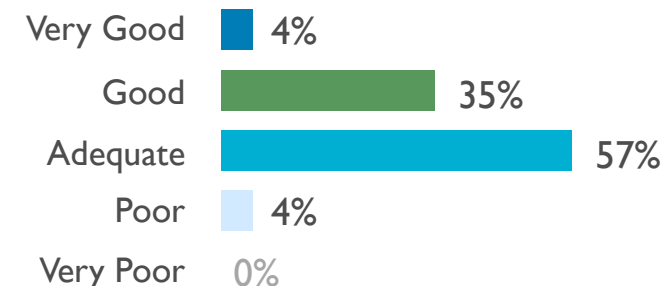
ASSET SERVICERS



AUTHORISED PARTICIPANTS



ETF ISSUERS

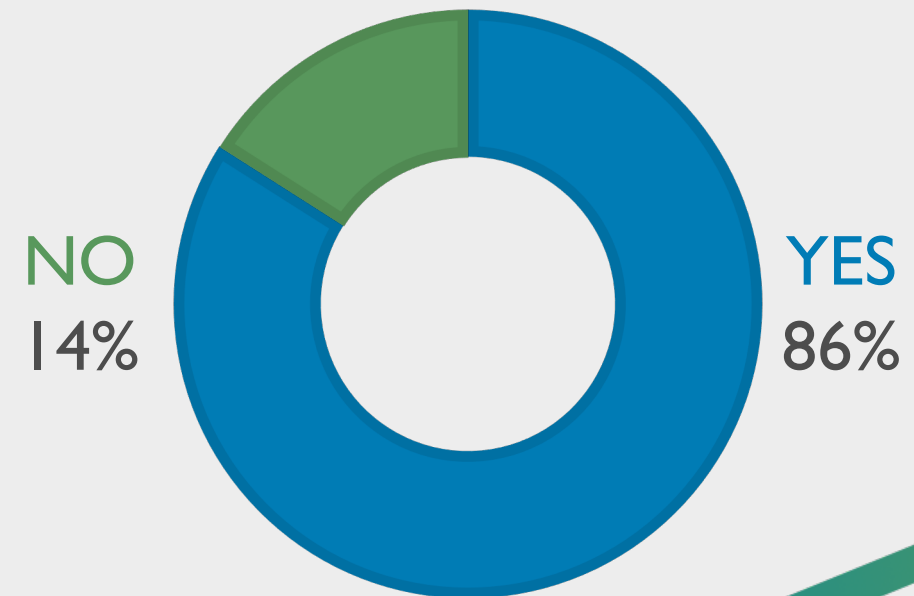


MANAGING CHANGE

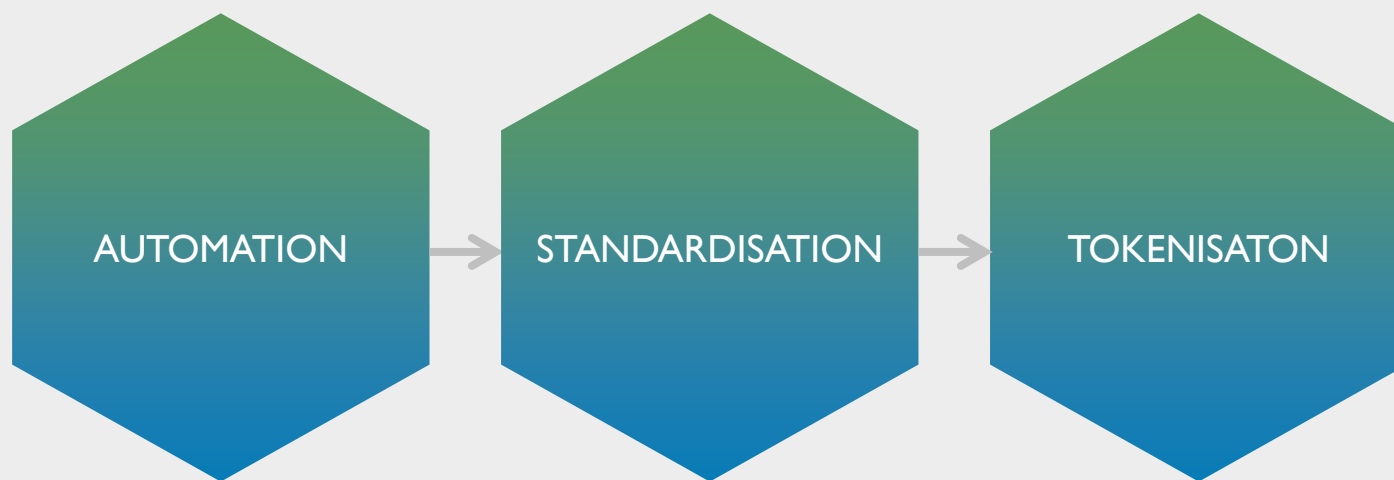
If you could improve areas of your technology/service, what would they be?



When considering implementing change with your asset servicer(s), is the cost and/or speed of making change requests a concern for your business?



THE FUTURE OF ETFS – AUTOMATION, STANDARDISATION & TOKENISATION



When do you believe tokenisation will be adopted within the ETF industry?

